Appendix A: Setting Up Your Availability

Availability

As a new user, the first thing you need to do is <u>set up availability</u> so that students can schedule appointments to see you. It is important to note that locations and services are created by institution administrators.

Staff Home 🐭

Students Upcoming Appointments My Availability

Available Times 🛛

Actions 🚽							
SELECT	DAYS OF WEEK	TIMES	DATES	LOCATION	PURPOSE	CARE UNIT	
0	Mon, Tue, Wed	8:00a-5:00p	Forever	My Advisor's Office	Changes to my Schedule For: Appointments/Drop- Ins/Campaigns	Advising	Edit

Forever			,
Add to your per	sonal availabil	ity link?	
Add this availability to	your personal availab	ility link?	
What type of av	ailability is thi	is?	
Appointments	Drop-ins	Campaigns	
Meeting Preference			
× In-Person	× Virtual Meeting		
Care Unit			
Advising			1
Location			
Academic Advising Cen	iter		
Services			
* Academic Planning	× Changing a Major	≈ General Advising	
URL / Phone Number			
Special Instructions for S	Student		
B T 1-	50		
D 1			

Add Time -

Step 1: Click the Add Time button in the Actions Menu

Step 2: Select the days as well as start and end time in the *From* and *To* fields.

Step 3: Set the length of the availability with the *How Long Is this Availability Active*? field.

Step 4: If you want this availability added to your personal availability link, select *Add This Availability to Your Personal Availability Link*? You can put the personal availability link in an email or text or on a website. Students are taken to a scheduling workflow **that has the staff/faculty's chosen availabilities pre**filled. (Note: Personality Availability Link only works for regular Appointments, not for Drop-in's and Campaigns)

Step 5: Select your Availability types. You can choose more than one at a time. For example, an availability can be for both Drop-In and Appointments.

Step 6: For Meeting Preference, select the applicable meeting modality.

Step 7: For Care Unit, select appropriate functional area.

Step 8: Choose the location where you will be available.

Step 9: Select services you can provide students during this availability. You must choose at least one service but can pick more.

Steps 10-14 continued on next page...

Appendix A: Setting Up Your Availability

	ructions for	Student
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e.g. roai	n 23. please i	bring paper
	u be mee	ting with multiple students?
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III YO se setting x Numb	is will not be us	ts per Appointment

Step 10: In the URL / Phone Number field, add your meeting link for your appointments.

Step 11: Use the *Special Instructions* box to include additional details for students. (*Example: We will use Zoom for our meeting, which you can access by using the link provided. Virtual meeting spaces allow us the flexibility to connect from various spaces. Please ensure the space you are in is conducive for such a meeting. I very much look forward to meeting with you!*)

Step 12: If you want to hold group appointments, you can specify the number *under Max Number of Students per Appointment*. Otherwise, you can leave is as 1 for one-on-one appointments.

Step 13: Click the Save button.

Step 14: Repeat this process until all your availabilities have been defined.

- · You can have as much availability as needed.
- Creating multiple availabilities will enable you to set aside specific blocks for specific services (registration advising for example) or meeting types (drop ins vs. scheduled appointments)

Editing Availability:

Copy Time - to copy a time, select the time you would like to copy and then click the Copy Time button. The availabilities will be copied, and a dialog will open allowing you to make edits or to save your newly created availability.

Delete Time- to delete your time, simply select the time and click the Delete Time button.

Group Appointments - You can create availability for group appointments by indicating how many students are able to schedule into the same appointment (indicate specific number under "Max Number of Students per Appointment")

Inactive availabilities are highlighted in red in the Times Available grid.



For more detailed guidance, check out the Help Center!

Appendix A: Setting Up Your Availability & Target Hours

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Ava	ailable Ti	mes					
Act	ars •						
0	DAVE OF WERE	TIMES .	paņš.	LOCATION	Pulifice	UNIE UNIT.	PERSONAL LINA
	Wed. Thu, Fri	8:00am - 11:15pm	Forever	Washington DC	302+10, SRI-210L AService with Course For Appointments/Drap- Ins/Campagns	Advising Finance & erc.	Ne
	Mon, Tue, Wed, Thu, Fri, Sat	8:00am - 11:15pm	Forever;	Washington DC	302-10, SRL-210L AService with Course Fair Appointments/Drap- Ins/Campaigns	Advising Finance & etc.	No
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0	Mon, Tue; Wed, Thu, Fri, Sat	8:00am - 11:15pm	Forever	Washington DC	302-10, SRL-210L, AService with Course For: Appointments/Drap- ins/Campaigns	Adasing Finance & Hz.	Na
ш	Mon, Tule, Wed, Phys Pri	9.90am - 6.90pm	Forever	Academic Success Center	Academic Challenges For Appointments	Advising	No
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Block sch	eduling for the week when target is hi

Target Hours allow staff to restrict the number of hours in which they can be scheduled for appointments via Student Scheduler.

- Staff set their Target Hours in the Scheduling Target Hours section.
- Target Hours have two aspects:
 - 1. Target Hours Per Week: This is the maximum number of hours per week in which they can be scheduled for an appointment. (You can set this between 1-168 hours.)
 - 2. Block scheduling for the week when target is hit: If selected (and hours have been reached), the staff member will no longer be available to students for appointments for the remainder of the week.
- Note: Target Hours are calculated against all Services, Locations, and Care Units. Your Leadership Team will provide clarification on how this feature should be used.